

## The Rotary Foundation of the UK (RFUK) – CONTRIBUTION FORM

☐ Individual ☐ Rotary Club/Club Tru			ig tims dom	ation as/a	đ					
Rotary Club/Club Tru		pleas	se complete	sections 2	a, 3a, 3l	b, 4 (if	applica	ble) and 6		
Rotary Club/Club Trust		pleas	please complete sections 2b, 3, 5 (if applicable) and 6							
Rotary District			please complete sections 2b, 3, 5 (if applicable) and 6							
Any other (business/	trust etc.)		se complete				·			
Please tick this box	to confirm	n that you	have read &	accent the	e privac	v stat	ement f	for RFUK as s	hown overleaf*	
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Section 2: Donor Details	5									
Section 2a: Individua	al Donati	on	T							
First Name(s)			Last na	ame						
Home				<u> </u>		-				
address					Post Co	de				
Daytime Phone number		. ,		Email	<u> </u>					
For Members only pleas	se compl	ete (non-i	members p	olease leav	ve blar	ık)				
Club name		District	1					bb ID		
Club ID		District					IVIE	embership ID		
Section 2b: Donation by	Club/Clu	ub Trust/I	District							
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Club ID		District								
Name of person completing	_						T			
Position in Rotary Club/Cl	ub Trust/I	District:		1	-		Me	embership ID		
Daytime Phone number				Email						
Section 2c: Other		Busines	ss 🔲 R	Rotaract	☐ In	nner W	heel [	School	☐ Details below	
Name of person completing	ng the for	m								
Position within "Other"										
Please specify "Other"										
(i.e. business name, School	, etc.)			T						
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Please be aware that RFUK has to undertake <u>additional checks on large or unusual donations</u> and we suggest you send this form with a request to confirm that we are indeed able to accept your donation before you are arranging the bank transfer (for further information please ask to see our 'Acceptance and refusal of donations policy" if required').

## Section 3c) Club/District donations – where would you like to credit the donation (1 option only) Rotary Club/District Individual Donors Please list names, ID numbers, amount of each donation in section 5 In order to claim Gift Aid RFUK needs to hold valid Gift Aid declaration forms for all individuals noted on the form. If forms are required these are available from our website: <a href="http://www.rotarygbi.org/donate/">http://www.rotarygbi.org/donate/</a>. Section 4: Gift Aid Declaration (for Individual donation in Pound Sterling only, if we do not already hold a valid form) As a UK taxpayer you can boost your donation by 25p for every £1.00 donated To permit RFUK to do so, please enter todays date \_\_\_\_ \_\_\_\_\_ and select one of the following statements (only) I want to Gift Aid my donation (single donation). I want to Gift Aid my donation and any donations I make in the future or have made in the past 4 years (multiple donations). By sending this form you confirm that you are a UK taxpayer and understand that if you pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all your donations in one tax year it is your responsibility to pay any difference. Please notify us immediately if you: want to cancel this declaration 1. 2. change your name or home address 3. no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher rate or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue & Customs to adjust your tax code.

	To claim tick below	New Form enclosed

(please add additional page(s) if required or provide separate spreadsheet – Excel preferred).

## Section 6: Completion & Contact details for questions/queries

Please complete the form on your computer, save and email <a href="mailto:RFUK@rotarygbi.org">RFUK@rotarygbi.org</a> or save, print and post to: Rotary Foundation of UK, Kinwarton Road, Alcester, B49 6PB;

For queries please call: +44 (0)1789 765411 - RFUK department, or use the email shown above.

## **Using Your Personal Information**

Rotary Foundation of the United Kingdom (RFUK) is an associate Foundation of The Rotary Foundation (TRF) of Rotary International Evanston, USA.
RFUK collects personal information about you to process your donation and, where applicable, Gift Aid. Some of your personal information is shared with The Rotary Foundation/Rotary International for the maintenance of donation records. Upon creation of an account, you will be able to view your donation records online via Rotary International services. Your information will be processed in accordance with the Rotary privacy statements. RFUK will not sell, trade or share your personal information with non-Rotary third parties nor will it send you mailings on behalf of other unrelated organisations.

Details of the full privacy statements for RFUK and Rotary International are available on the RFUK website (<a href="www.rotarygbi.org/donate/">www.rotarygbi.org/donate/</a>) or copies can be requested from our office at: RFUK, Kinwarton Road, Alcester, B49 6PB. Telephone: 01789 765411, Email: <a href="mailto:rfuk@rotarygbi.org">rfuk@rotarygbi.org</a>

<sup>\*</sup>Privacy Statement