

The Rotary Foundation of the UK (RFUK) – CONTRIBUTION FORM

Section 1: Please indicate (tick the box) if you are making this donation as/a													
		ase indicate	TICK T							- _)			
	Individual				please complete sections 2a, 3a, 3b, 4 (if applicable) and 6								
	-	ary Club/Club Trust			please complete sections 2b, 3, 5 (if applicable) and 6								
	Rotary Dis				please complete sections 2b, 3, 5 (if applicable) and 6								
	Any other	(business/trus	st etc.)	Pleas	Please complete sections 2c, 3 and 6								
	Please tio	ck this box to	confirm	n that you	have read	& accept the	privac	y state	emen	t for RFU	K as sho	wn d	overleaf*
Sect	ion 2: Dor	or Details											
S	Section 2a	: Individual [Donati	on									
First	Name(s)				Last n	ame							
Hom	e												
address					Post Code								
Dayt	ime Phone	number				Email							
For	Members	only please	comple	ete (non-i	members	please leav	e blan	ık)					
Club	name												
Club	ID			District					Ν	/lembers	hip ID		
Section 2b: Donation by Club/Club Trust/District													
Club name													
Club ID District													
Name of person completing the form													
Position in Rotary Club/Club Trust/District: Membership ID													
Dayt	ime Phone	number				Email							
Section 2c: Other 🗌 Business 🗌 Rotaract 🗌 Inner Wheel 🗌 School 🔲 Details below													
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Account Name: Rotary Foundation of the United KingdomBankSort-CodeAccount numberSterling Donations (£)CAF Bank40-52-4000018558Euro Donations (€)Ulster Bank98-51-7002860019

Bank transfer donations requiring IBAN & BIC please contact the office.

Please be aware that RFUK has to undertake <u>additional checks on large or unusual donations</u> and we suggest you send this form with a request to confirm that we are indeed able to accept your donation **before** you are arranging the bank transfer (for further information please ask to see our 'Acceptance and refusal of donations policy" if required').

Section 3c) Club/District donations – where would you like to credit the donation (1 option only)									
Rotary Club/District									
Individual Donors Please list names, ID numbers, amount of each donation in section 5									
In order to claim Gift Aid RFUK needs to hold valid Gift Aid declaration forms for all individuals noted on the form. If									
forms are required these are available from our website: <u>http://www.rotarygbi.org/donate/</u> .									
Section 4: Gift Aid Declaration (for Individual donation in Pound Sterling only, if we do not already hold a valid form)									
As a UK taxpayer you can boost your donation by 25p for every £1.00 donated									
To permit RFUK to do so, please enter todays date and select one of the following statements (only)									
I want to Gift Aid my donation (single donation).									
I want to Gift Aid my donation and any donations I make in the future or have made in the past 4 years (<i>multiple</i>									
donations).									
By sending this form you confirm that you are a UK taxpayer and understand that if you pay less Income Tax and/or Capital Gains Tax									
than the amount of Gift Aid claimed on all your donations in one tax year it is your responsibility to pay any difference.									
Please notify us immediately if you:									
1. want to cancel this declaration									
2. change your name or home address									
3. no longer pay sufficient tax on your income and/or capital gains									
If you pay Income Tax at the higher rate or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue & Customs to adjust your tax code.									

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Donor Name	Member ID	Amount	Gift Aid			
			To claim	New Form		
			tick below	enclosed		
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(please add additional page(s) if required or provide separate spreadsheet – Excel preferred).

Section 6: Completion & Contact details for questions/queries

Please complete the form on your computer, save and email <u>RFUK@rotarygbi.org</u> or save, print and post to: Rotary Foundation of UK, Kinwarton Road, Alcester, B49 6PB;

For queries please call: +44 (0)1789 765411 – RFUK department, or use the email shown above.

*Privacy Statement

Using Your Personal Information

Rotary Foundation of the United Kingdom (RFUK) is an associate Foundation of The Rotary Foundation (TRF) of Rotary International Evanston, USA. RFUK collects personal information about you to process your donation and, where applicable, Gift Aid. Some of your personal information is shared with The Rotary Foundation/Rotary International for the maintenance of donation records. Upon creation of an account, you will be able to view your donation records online via Rotary International services. Your information will be processed in accordance with the Rotary privacy statements. RFUK will not sell, trade or share your personal information with non-Rotary third parties nor will it send you mailings on behalf of other unrelated organisations.

Details of the full privacy statements for RFUK and Rotary International are available on the RFUK website (www.rotarygbi.org/donate/) or copies can be requested from our office at: RFUK, Kinwarton Road, Alcester, B49 6PB. Telephone: 01789 765411, Email: rfuk@rotarygbi.org